



Constantia Flexibles and Aluflexpack AG join forces to strengthen leadership in innovation and sustainability

Vienna, March 4, 2025

Constantia Flexibles (“Constantia” or the “Company”), a global packaging manufacturer, today announced that it has successfully completed the acquisition of a majority of shares of Aluflexpack AG (“Aluflexpack”) (SIX:AFP). Aluflexpack is a leading European producer of custom flexible packaging, serving food and pharmaceutical sectors. Headquartered in Reinach (Aargau), Switzerland, Aluflexpack employs approximately 1,700 employees in nine countries.

"We are delighted to welcome Aluflexpack to the Constantia Flexibles Group," said David Spratt, CEO of Constantia Flexibles. "We believe the combination with Aluflexpack will strengthen our leadership in product innovation and sustainability, and will improve our ability to serve customers with a broader range of packaging solutions. We look forward to joining forces with the Aluflexpack team to complete the integration of the businesses and embark upon our joint growth trajectory."

Johannes Steurer, CEO of Aluflexpack stated, "The acquisition by Constantia Flexibles marks an exciting new chapter for Aluflexpack. Over the last decade, we have transformed Aluflexpack into one of Europe's leading flexible packaging companies. With Constantia Flexibles, we now have a partner that shares our commitment to sustainability and innovation and our team is excited about the potential growth opportunities that lie ahead for both companies together."

About us

Constantia Flexibles is the world's third-largest producer of flexible packaging. Based on the guiding principle of 'People, Passion, Packaging', over 11,080* employees manufacture tailor-made packaging solutions at 45* sites in 19* countries. Many international companies and local market leaders from the consumer and pharma industries choose the sustainable and innovative products of Constantia Flexibles. Sustainability is a top priority in product development at Constantia Flexibles: the company was rated Level A- by Climate Change Leadership (CDP) in 2023 and Platinum by EcoVadis in 2024. www.cflex.com

**incl. JV in India*

Aluflexpack produces flexible packaging solutions for end markets such as Coffee & Tea, Pharmaceuticals, Pet food, Confectionery and Dairy. Its long-lasting customer relationships with locally operating companies and large international corporations alike are underpinned by well-

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established industry insights, flexibility in customer service and development competence. Headquartered in Reinach (Aargau), Switzerland, Aluflexpack has production facilities in Switzerland, France, Poland, Türkiye, Croatia, USA and Tunisia. It had 1,674 employees as of 31 December 2024.

For more information, visit www.aluflexpack.com

Legal Disclaimers

This release is for informational purposes only and does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer, to purchase or subscribe for any registered shares or other equity securities in Aluflexpack, nor shall it form the basis of, or be relied on in connection with, any contract therefor. This release is not part of the offer documentation relating to the tender offer. The full offer documentation is available at <https://afp-tender-offer.com>.

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